

FORBES & WALKER TEA BROKERS (PVT) LIMITED

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MOST COMPREHENSIVE WEBSITE ON TEA www.forbestea.com

WEEKLY TEA MARKET REPORT SALE NO: 3 - 17TH/ 18TH JANUARY 2023

ORDER OF SALE

EXESTATE

LG Large Leaf/Semi
Leafy/LG Small Leaf/BOPIA
/Premium

High & Medium/Off
Grade/Dust

1. Eastern Brokers Ltd Asia Siyaka Commodities PLC Forbes & Walker Tea Brokers (Pvt) Ltd 2. Mercantile Produce Brokers (Pvt) Ltd Ceylon Tea Brokers PLC Mercantile Produce Brokers (Pvt) Ltd 3. Lanka Commodity Brokers (Pvt) Ltd Forbes & Walker Tea Brokers (Pvt) Ltd Lanka Commodity Brokers (Pvt) Ltd Asia Siyaka Commodities PLC 4. John Keells PLC Bartleet Produce Marketing (Pvt) Ltd 5. Asia Siyaka Commodities PLC Mercantile Produce Brokers (Pvt) Ltd Bartleet Produce Marketing (Pvt) Ltd 6. Bartleet Produce Marketing (Pvt) Ltd Eastern Brokers Ltd Ceylon Tea Brokers PLC John Keells PLC 7. Forbes & Walker Tea Brokers (Pvt) Ltd Lanka Commodity Brokers (Pvt) Ltd 8. Ceylon Tea Brokers PLC John Keells PLC Eastern Brokers Ltd

At this week's sale 9,992 lots totalling 5,162,286 kgs were on offer. The breakdown is as follows:

LOTE

OHANTITY

LOIS	QUANTITY
713	796,994
1,308	574,981
1,719	642,856
1,360	579,044
1,972	989,611
353	56,012
2,075	1,041,150
492	481,638
9,992	5,162,286
583	288,416
	713 1,308 1,719 1,360 1,972 353 2,075 492 9,992

Buyers Prompt: 24/01/2023 Sellers Prompt: 25/01/2023

QUALITY

Mostly similar to last all round.

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COMMENTS

Auction offerings totalled 5.16 M/Kgs. There was fair general demand with an element of selectivity, which led to a firm to a slightly easier trend in general. Perhaps an element of speculation on account of the increased volumes on offer next week following a two weeks collection due to the absence of an auction in the last week in December 2022.

Ex-Estate offerings were marginally higher at 0.80 M/Kgs. There was fair demand but often easier by Rs. 50 per kg and more for the lighter, thinner liquoring/poor leaf teas.

Best Western BOP/BOPF's were generally firm though select invoices declined in value following quality. Teas in the Below Best and Plainer categories were often Rs. 50 per kg lower and at times more following quality. Nuwara Eliyas' had hardly any offerings and were of relatively uninteresting quality. Uva/Uda Pussellawas' declined by Rs. 50-100 per kg.

CTC teas were generally firm with the lower end often appreciating in value.

Fair demand from shippers to the CIS, whilst there was selective interest from shippers to the UK, Japan and other traditional markets.

Liquoring Off Grades were easier, whilst the corresponding Dusts particularly the primary types appreciated generally.

Low Growns comprised of 2.2 M/Kgs. Leafy and Semi Leafy categories met with good demand. However, Small Leaf and Premium categories were easier. Shippers to Türkiye and Russia were active, whilst shippers to Iran were very selective.

In the Leafy & Semi Leafy catalogues, Select Best OP1/BOP1's maintained, whilst the cleaner Below Best varieties too were fully firm to selectively dearer. Others and poorer sorts met with improved demand. Well-made OP/OPA's in general were fully firm, whilst the Below Best varieties together with the poorer sorts met with improved demand. PEK/PEK1's, in general, were fully firm to dearer.

In the Tippy catalogues, well-made FBOP's were firm to easier, whilst a few cleaner Below Best and cleaner teas at the bottom were firm. Others eased. FF1's, in general, were easier.

In the Premium catalogues, a selection of very Tippy teas continued to attract good demand, whilst the balance together with Best and Below Best declined. However, teas at the bottom were fully firm.

SRI LANKA TEA EXPORTS - JANUARY-DECEMBER 2022 JANUARY-DECEMBER 2022 EXPORT VOLUME DECLINED BY 35.82 M/KGS (12.5%)! JANUARY-DECEMBER 2022 FOB VALUE OF Rs. 1,643.11 - HIGHEST EVER! IANUARY-DECEMBER REVENUE DOWN BY USD 61 MILLION YOY!

DECEMBER 2022/2021

- * Tea Exports for the month of December 2022 totalled 19.30 M/Kgs, showing a decrease of 4.86 M/Kgs vis-à-vis 24.17 M/Kgs of December 2021.
- * All Main categories of Bulk Tea, Tea Packets & Tea Bags have shown a decrease when compared to the corresponding period of 2021.
- * FOB value of Rs. 2,018.54 records an increase of Rs. 1,096.65 compared to Rs. 921.89 of December 2021. The total FOB value in USD terms has also recorded a gain of US\$ 0.96 (Refer table below).

	Qua	ntity		Арр	Rs.	er kg	USD USD		
	2022	2021	Variance	2022	2021	Variance	2022	2021	Variance
Tea In Bulk	8,996,000	10,502,656	1,506,656	1,759.35	766.60	992.75	4.83	3.82	1.02
Tea Packets	7,977,305	10,605,319		1,923.16	841.96	1,081.20	5.28	4.19	1.09
Tea Bags	1,674,238	2,370,606		3,154.17	1,642.80	1,511.37	8.67	8.18	0.49
Instant	363,079	302,343	60,736	3,009.68	1,625.48	1,384.20	8.27	8.10	0.17
Green Tea	293,815	387,368		4,848.45	2,359.62	2,488.83	13.32	11.75	1.57
Grand Total	19,304,438	24,168,292		2,018.54	921.89	1,096.65	5.55	4.59	0.96

Source - Sri Lanka Customs/Oanda Exchange Rates

JANUARY-DECEMBER 2022/2021

- * January-December 2022 cumulative exports totalled 250.19 M/Kgs, showing a decrease of 35.82 M/Kgs vis-à-vis 286.01 M/Kgs of January-December 2021.
- * All main categories of exports (Bulk Tea, Tea Bags and Packeted Tea) have shown a decrease compared to the corresponding period of 2021.
- * Revenue of Rs. 411.09 billion realised from Tea Exports for January-December 2022 shows an increase of Rs. 147.74 billion in comparison to the Rs. 263.35 billion of January-December 2021, thus recording the highest ever in a calendar year.
- * FOB value of Rs. 1,643.11 records an increase of Rs. 722.35 compared to Rs. 920.76 of January-December 2021, thus recording the highest ever FOB value surpassing the previous best which was realised during the corresponding period of 2021.
- t Total US Dollar FOB value of US\$ 5.10 has recorded an increase of US\$ 0.42 in 2022 when compared to US\$ 4.68 peoorded in 2021
- * Total revenue of USD 1,277 million shows a decline of USD 61 million compared to 1,338 million of January-December 2021.

	Qua	ntity		Арр	rox. FOB p Rs.	er kg	Approx. FOB per kg USD			
	2022	2021	Variance	2022	2021	Variance	2022	2021	Variance	
Tea In Bulk	110,453,155	125,387,901	114,954,746	1,443.62	779.21	664.41	4.48	3.96	0.52	
Tea Packets	110,765,008	128,343,819		1,519.11	860.14	658.97	4.72	4.37	0.35	
Tea Bags	21,673,530	24,665,247		2,712.26	1,606.25	1,106.01	8.43	8.16	0.26	
Instant	3,076,648	3,031,600	45,048	2,641,35	1,730.67	910.68	8.21	8.80	4159	
Green Tea	4,222,998	4,587,516	-984,218	3,898.72	2,265.09	1,633.63	12.11	11.51	0.60	
Grand Total	250,191,340	286,016,083		1,643.11	920.76	722.35	5.10	4.68	0.42	

Source - Sri Lanka Customs/Oanda Exchange Rates

Iraq has remained as the No. 1 major importer of Ceylon Tea following a marginal increase of 2% YoY in January-December 2022. Russia has moved a place to the No. 2 position with a decline in imports (9.6% YoY) followed by UAE, which has also declined (2.5% YoY). Türkiye has moved down to the 4th position having decreased imports significantly (47% YoY). Iran, which has remained at the 5th shows a decline of (17% YoY) in imports during January-December 2022. Other notable importers are Azerbaijan, Libya, China, Germany and Chile.

A significant decrease in imports is reported from China (21%), Chile (26%), Syria (21%), Japan (10%) and Jordon (25%) YoY.

A notable increase in imports is recorded from Azerbaijan (14%), Germany (2.7%) and USA (8%) YoY as expanding markets for 'Ceylon Tea' (See more details on Page No. 9). Page 3 Page 3

MARKET

Fair general demand at easier rates.

HIGH GROWN TEAS

BOP Best Western's - Few select invoices were firm, whilst the others declined Rs. 50 per kg and

more following quality. Teas in the Below Best and Plainer categories declined Rs. 50-100 per kg. The limited availability of Nuwara Eliya's were irregular and easier. Uda Pussellawa's

were irregularly easier. Uva's declined Rs. 100 per kg and more.

BOPF Best Western's were mostly Rs. 50 per kg lower. Teas in the Below Best category declined Rs.

50 per kg and more for the lighter, thinner liquoring teas/poor leaf invoices. Teas at the lower end were mostly Rs. 50 per kg easier. Nuwara Eliya's were barely steady. Uda Pussellawa's

were irregularly easier. Uva's declined Rs. 100-200 per kg.

<u>OP/OPA</u> OP's in general were firm on last. Well-made OPA's irregular, whilst others at the lower end

gained Rs. 50-100 per kg.

PEKOE/PEKOE1 A limited selection of Flavory PEK's that were available were irregular. Orthodox leafy

PEK/PEK1's in general were dearer Rs. 50-100 per kg. Best Rotavane PEK's were irregular

and mostly lower. Others declined by Rs. 50-100 per kg.

FBOP/FBOPF1 A limited selection of Flavory FBOP's that were available were easier Rs. 50-100 per kg.

Well-made Orthodox leafy FBOP/FF1's together with cleaner below best sorts were easier Rs.

50-100. Others at the lower end too were easier by a similar margin.

QUOTATIONS IN (Rs/kg)	<u>BOP</u>		BC	<u>PF</u>	PEKOE	/ FBOP	<u>OP</u>		
Sale Date	<u>10/11 JAN</u>	<u>17/18 JAN</u>	<u>10/11 JAN</u>	<u>17/18 JAN</u>	<u>10/11 JAN</u>	17/18 JAN	<u>10/11 JAN</u>	<u>17/18 JAN</u>	
Best Westerns	1600-1700	1600-1700	1650-1850	1600-1750	1550-2200	1600-2150	1500-1650	1550-1850	
Below Best Westerns	1500-1550	1460-1550	1500-1600	1480-1550	1300-1500	1380-1550	1240-1480	1280-1500	
Plainer Westerns	1300-1480	1340-1440	1400-1480	1420-1460	940-1280	960-1360	900-1220	920-1260	
Nuwara Eliyas	1360-1400	1500	N/A	1550	1200-1600	1180-1700	N/A	N/A	
Brighter Udapussellawas	1380-1460	1420-1480	1500-1650	1440-1500	1400-2050	1480-2100	1280-1460	1320-1650	
Other Udapussellawas	1240-1320	1160-1300	1140-1480	1200-1300	960-1360	980-1460	820-1260	860-1300	
Best Uvas	1460-1550	1360-1480	1460-1600	1400-1550	1550-2200	1650-2150	1380-1700	1440-1750	
Other Uvas	1380	1260-1300	1280-1400	1220-1380	920-1500	940-1600	880-1340	900-1420	

MEDIUM GROWN TEAS

BOP Large Leaf teas declined by Rs. 100 per kg and more, whilst the others were up to Rs. 50 per kg

easier.

BOPF Better sorts were Rs. 50 per kg easier, whilst the others were irregular.

<u>OP/OPA</u> OP's in general were firm on last. Well-made OPA's were irregular, whilst others gained Rs.

50-100 per kg.

PEKOE/PEKOE1 PEK/PEK1's's in general were firm to dearer Rs. 50-100 per kg.

FBOP/FBOPF1 Select Best FBOP/FBOPF1's were firm to easier Rs. 50 per kg. Best and Below best sorts

together with the lower end were easier Rs 50-100 per kg.

QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE	/ FBOP	<u>OP</u>		
Sale Date	<u>10/11 JAN</u>	<u>17/18 JAN</u>							
Good Mediums	1600-2150	1500-2100	N/A	N/A	1800-2450	1850-2450	1460-1750	1360-1750	
Other Mediums	1000-1550	1000-1450	980-1200	1020-1140	980-1750	1000-1800	860-1420	860-1340	

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UNORTHODOX TEAS

HIGH GROWN BP1s - Hardly any offerings. **PF1s** - Mostly firm.

MEDIUM GROWN BP1s - Irregular and firm. PF1s - Better sorts were mostly firm, whilst the others were firm

and dearer.

LOW GROWN BP1s - Firm and tended dearer. PF1s - Mostly firm.

QUOTATIONS IN (Rs/kg)	<u>B</u> 1	<u>P 1</u>	<u>PF 1</u>				
Sale Date	<u>10/11 JAN</u>	<u>17/18 JAN</u>	<u>10/11 JAN</u>	<u>17/18 JAN</u>			
High Grown	960-1020	900-1320	1100-1340	1040-1360			
Medium Grown	980-1300	1040-1240	1060-1360	960-1360			
Low Grown	1140-1240	1220-1300	1160-2100	1180-1950			

OFF GRADES

FGS1/FGS

Few Select Best invoices declined by Rs. 40-50 per kg, whilst the Best and BelowBest varieties were firm to easier by Rs. 10-20 per kg. Teas at the lower end of the market were firm to selectively dearer by Rs. 20 per kg and more. Low Growns - In general, were firm to dearer by Rs. 10-20 per kg and more following quality. CTCs -Best varieties were easier by Rs. 20-40 per kg and more, whilst the Below Best and poorer sorts were firm to dearer byRs. 20 per kg.

BROKENS

Best varieties were firm to irregularly easier, whilst the Below Best varieties and poorer sorts which commenced on last week's levels declined towards the closure of the sale by Rs. 10-20 per kg.

BOP1A

Best varieties appreciated by Rs. 30-50 per kg. Below Best varieties commenced firm yet appreciated by Rs. 20-40 per kg towards the closure of the sale. Poorer sorts were dearer by Rs. 20-30 per kg.

QUOTATIONS IN (Rs/kg)	<u>HI</u>	<u>GH</u>	MED	<u>IUM</u>	LOW		
Sale Date	<u>10/11 JAN</u>	<u>17/18 JAN</u>	<u>10/11 JAN</u>	<u>17/18 JAN</u>	<u>10/11 JAN</u>	<u>17/18 JAN</u>	
Better Fannings (Orthodox)	1260-1600	1280-1500	920-1100	940-1100	920-1040	940-1060	
Better Fannings (CTC)	N/A	N/A	980	900	1550-1700	1550	
Other Fannings (Orthodox)	670-1140	650-1140	700 - 900	680 - 890	680 - 900	650 - 900	
Other Fannings (CTC)	N/A	N/A	830 - 850	810 - 860	540 - 850	630 - 940	
Good Brokens	900-1380	900-1180	920-1480	900-1420	910-1650	900-1850	
Other Brokens	710 - 880	660 - 880	680 - 900	650 - 890	590 - 900	570 - 890	
Better BOP1As	900-1040	920-1100	1000-1340	1020-1380	1000-1750	1100-1800	
Other BOP1As	800 - 890	820 - 900	820 - 900	860 - 940	750 - 940	780 - 980	

DUSTS

DUST1

Best Dust1's were firm to irregularly dearer by Rs. 25-50 per kg. Teas in the Below Best category appreciated by Rs. 25-50 per kg, whilst the poorer sorts were firm to dearer by Rs. 30-50 per kg. Best Low Grown varieties were firm to dearer by Rs. 30-50 per kg, whilst teas in the Below Best category were firm to dearer by Rs. 30-50 per kg. The poorer sorts were firm to easier by Rs. 40-60 per kg.

Best High and Medium Grown CTCs' were firm to dearer by Rs. 20-40 per kg. Below Best and the poorer sorts were mostly firm. Best Low Grown CTC's commenced firm to easier by Rs. 50-75 per kg and declined further towards the latter part of the sale. Below Best varieties declined by Rs. 40-60 per kg, whilst the poorer sorts appreciated by Rs. 30-50 per kg.

DUST

Cleaner secondaries and the poorer sorts were firm. Best Low Grown varieties were mostly firm, whilst the poorer sorts declined by Rs. 30-50 per kg.

QUOTATIONS IN (Rs/kg)	<u>HI</u>	<u>GH</u>	MED	<u> IUM</u>	<u>L(</u>	<u>)W</u>
Sale Date	<u>10/11 JAN</u>	<u>17/18 JAN</u>	<u>10/11 JAN</u>	<u>17/18 JAN</u>	10/11 JAN	<u>17/18 JAN</u>
Better Primary Dust (Orthodox)	1500-1850	1550-1850	1100-1500	1140-1600	900-1260	940-1340
Better Primary Dust (CTC) P. Dust	1120-1380	1180-1460	1120-1550	1080-1460	1400-1800	1250-1700
Below Best Primary Dust (Orthodox)	1140-1480	1220-1500	960-1080	940-1120	850 - 890	810 - 920
Other Primary Dust (CTC) P. Dust	1060-1100	1100-1160	810-1100	760-1060	750-1350	730-1200
Other Primary Dust (Orthodox)	760-1120	800-1200	780 - 940	740 - 920	770-840	660 - 800
Better Secondary Dust	1000-1550	1020-1550	960-1120	880 - 980	900-1180	920-1180
Other Secondary Dust	760 - 980	770-1000	740 - 940	720 - 860	730 - 880	700 - 900

* Note. High & Medium quotations are a combination of **HIGH GROWNS** (Western High and Uva High) **MEDIUM GROWNS** (Western Medium and Uva Medium).

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LOW GROWN TEAS

FBOP/FBOP1 Well-made FBOPs were firm to easier, whilst a few cleaner Below Bestand cleaner teas at the

bottom were firm. Balance declined. FBOP1s, in general, were easier.

BOP Well-made BOPs were firm to easier. Balance declined. Teas at the bottom were fully firm.

<u>BOP1</u> Select Best BOP1s maintained, whilst cleaner Below Best varieties were fully firm to selectively

dearer. Poorer sorts were irregular and mostly lower.

OP1 Select Best OP1's were barely steady, whilst improved/clean Below Best varieties were fully firm.

Others and poorer sorts met with improved demand.

<u>**OP**</u> Well-made OP's were fully firm to selectively dearer, whilst others and poorer sorts maintained.

OPA Well-made OPA in general, were fully firm, whilst others and poorer sorts met with improved

demand.

PEKOE PEK/PEK1s in general were fully firm to dearer.

BOPF Well-made BOPFs together with Below Best declined. However, teas at the bottom sold around

last levels.

FBOPF/FBOPF1 In the Premium catalogues, a selection of very tippy teas continued to attract good demand.

Balance together with Best and Below Best declined. However, teas at the bottom were fully firm. However, the leafier varieties appreciated. Select Best and Best FF1s declined. Few cleaner Below

Best and cleaner teas at the bottom were firm. Balance were easier.

QUOTATIONS IN (Rs/kg)	SELECT BEST		BE	<u>est</u>	BELOV	W BEST	<u>OTHERS</u>		
Sale Date	<u>10/11 JAN</u>	<u>17/18 JAN</u>	<u>10/11 JAN</u>	<u>17/18 JAN</u>	10/11 JAN	17/18 JAN	10/11 JAN	<u>17/18</u> <u>JAN</u>	
FBOP 1	2200-2300	2100-2200	1700-1850	1600-1750	1200-1400	1100-1300	900-1200	900-1000	
FBOP	2350-2700	2350-2600	1900-2000	1800-2000	1200-1500	1200-1350	1000-1100	900-1100	
BOP 1	2700-3350	2700-3350	2000-2500	2000-2500	1600-1800	1500-1700	1400-1500	1350-1450	
BOP	2300-2400	2300-2400	2000-2100	1900-2000	1200-1400	1100-1300	850 - 980	850 - 950	
BOPF	1750-2200	1500-1700	1100-1300	1000-1200	800 - 900	800 - 900	700 - 750	700 - 750	
FBOPF (TIPPY)/FBOPF SP	6500-7500	6300-7500	3800-4800	3500-4500	1600-2200	1500-2000	1000-1300	1000-1100	
FBOPF 1	2300-2500	2250-2400	1800-2050	1700-1950	1100-1300	1100-1200	900-1000	900-1000	
FBOPF	2500-2900	2500-2650	1600-2000	1500-1800	1000-1200	1000-1200	900-1000	900 - 980	
OP 1	2650-3250	2650-3200	2250-2500	2250-2500	1850-2100	1850-2100	1300-1650	1400-1650	
OP	1950-2400	1950-2300	1850-1950	1850-1950	1600-1850	1600-1850	900-1550	900-1550	
OPA	1850-2350	1850-2400	1650-1750	1650-1750	1350-1600	1350-1600	850-1300	850-1300	
PEKOE	2000-2650	2000-2550	1800-1950	1800-1950	1600-1700	1650-1850	1200-1400	1200-1400	
PEK 1	2200-2600	2200-2500	1850-2150	1850-2150	1650-1800	1650-1800	1000-1400	1000-1400	

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TOP PRIC	CES IN (RS/I	KGS)	- SAL	E OF 17TH/	18TH JANU	ARY 2	2023
NACCEDN MEDITA				Sithaka	FBOPF1		2,450.00
WESTERN MEDIUM	BOP		2,150.00	Pothotuwa	BOP1	@	3,350.00
Nayapane Doombagastalawa	BOPSp	(a)	1,900.00	Lumbini	OP1		3,200.00
Uplands	BOPF/BOPFSp	w	1,650.00	Pothotuwa	OP1	@	3,050.00
Hatale	BOP1		2,700.00	Sithaka	OP1		3,050.00
Dartry Valley	FBOP/FBOP1	<u>@</u>	2,450.00	New Deniyaya	OP	@	2,300.00
Craighead	FBOP/FBOP1	<u>a</u>	2,250.00	Liyonta Katandola	OPA PEK		2,400.00 2,550.00
Dartry Valley	FBOPF/FBOPF1	<u>@</u>	2,350.00	Arbour Valley	PEK1		2,500.00
Orange Field	OP/OPA		1,750.00	-	LKI		2,300.00
Orange Field	OP1		2,250.00	UVA MEDIUM	DOD		1 000 00
Craighead	PEK/PEK1 PEK/PEK1	@	2,450.00	Dickwella	BOP	@	1,900.00
Dartry Valley	PEK/PEKI	@	2,400.00	Telbedde Dickwella	BOPSp BOPF/BOPFSp		1,500.00 1,900.00
WESTERN HIGH				Maratenne	BOP1		2,150.00
Talawakelle	BOP		1,700.00	Glen Alpin	BOP1		2,150.00
Bearwell	BOP		1,700.00	Wewesse	BOP1		2,150.00
Wattegodde	BOP		1,700.00	Dickwella	BOP1	(a)	2,050.00
Somerset Flairlawn	BOP BOP	@	1,650.00 1,650.00	Halpewatte Uva	FBOP/FBOP1		2,300.00
Queensberry	BOPSp	@	2,050.00	Halpewatte Uva	FBOPF/FBOPF1		1,900.00
Alton	BOPF/BOPFSp	<u>a</u>	1,750.00	Maratenne	FBOPF/FBOPF1		1,900.00
Bearwell	BOPF/BOPFSp	w	1,750.00	Glen Alpin	OP/OPA		1,650.00
Great Western	BOPF/BOPFSp	<u>@</u>	1,700.00	Maratenne	OP/OPA		1,650.00
Glenloch	BOP1	<u>@</u>	2,250.00	Wewesse	OP/OPA		1,650.00
Torrington	FBOP/FBOP1	<u>@</u>	1,950.00	Aruna Passara Aruna Keppetipola	OP/OPA OP/OPA		1,650.00 1,650.00
Bogahawatte	FBOP/FBOP1		1,950.00	Halpewatte Uva	OP/OPA OP1		2,300.00
Glenloch	FBOPF/FBOPF1	@	1,950.00	Sarnia Plaiderie	PEK/PEK1		2,200.00
St. Andrews	FBOPF/FBOPF1		1,950.00		I DIGIT DICT		2,200.00
Torrington	FBOPF/FBOPF1	@	1,900.00	UVA HIGH	DOD		1 700 00
Inverness	OP/OPA OP1		1,850.00	Aislaby	BOP		1,700.00
Torrington Torrington	PEK/PEK1	@ @	2,550.00 2,150.00	Cannavarella Uva Highlands	BOPSp BOPF/BOPFSp		1,360.00 1,500.00
Torrington	FER/FER1	ω	2,130.00	Bandaraeliya	BOPF/BOPFSp	@	1,460.00
NUWARA ELIYAS				Glenanore	BOP1	<u>a</u>	2,050.00
Mahagastotte	BOP	@	1,500.00	Spring Valley	FBOP/FBOP1	<u>@</u>	1,950.00
Lovers Leap	BOP POPER		1,500.00	Aislaby	FBOP/FBOP1	<u>a</u> ,	1,950.00
Mahagastotte	BOPF/BOPFSp	@	1,550.00	Oodoowerre	FBOPF/FBOPF1	0	1,900.00
Court Lodge Court Lodge	FBOP/FBOP1 PEK/PEK1	@ @	1,600.00 1,700.00	Glenanore	FBOPF/FBOPF1	<u>@</u>	1,850.00
_	I EK/I EKI	w	1,700.00	Mount Uva	OP/OPA		1,750.00
UDAPUSSELLAWAS				Glenanore	OP/OPA	@	1,700.00
Kirklees	BOP			Glenanore	OP1		2,250.00
Mooloya	BOP			Ellathota Uva	PEK/PEK1		2,150.00
Delmar Luckyland	BOPSp BOPF/BOPFSp	@	1,240.00 1,500.00	Aislaby	PEK/PEK1		2,150.00
Kirklees	BOPF/BOPFSp		1,500.00	UNORTHODOX HIG			
Alma	FBOP/FBOP1		1,900.00	Dunsinane CTC	PF1	@	1,380.00
Gordon	FBOP/FBOP1	@	1,460.00	Dunsinane CTC	BP1		1,320.00
Delmar	FBOPF/FBOPF1	0	1,750.00	UNORTHODOX ME	DIUM		
Alma	OP/OPA		1,650.00	New Peacock CTC	PF1	<u>@</u>	1,360.00
Alma	OP1		1,650.00	Delta CTC	BP1		1,240.00
Alma	PEK/PEK1		2,100.00	Donside CTC	BPS		1,080.00
Gonapitiya	PEK/PEK1		2,100.00	UNORTHODOX LOV	W		
Blairlomond	PEK/PEK1	@	2,050.00	Kalubowitiyana CTC	PF1	@	1,950.00
LOW GROWNS				Ceciliyan CTC	BP1	<u>@</u>	1,300.00
Wathurawila	BOP		2,650.00	Canora CTC	BPS	<u>@</u>	940.00
Brombil	BOP		2,600.00	PREMIUM FLOWEI	RY		
Pothotuwa	BOP	@	2,500.00	New Hopewell	FBOPFSp	@	7,800.00
New Mahendra	BOP		2,500.00	Brombil	FBOPFExSp		8,500.00
Stream Line	BOPSp		2,600.00	New Deniyaya	FBOPFExSp	@	8,150.00
Sithaka Mahaliyadda	BOPF BOPFSp		2,400.00	Matuwagalla Super	FBOPFExSp1	_	6,400.00
Stream Line	BOPFSp BOPFSp		2,300.00 2,300.00	Kamarangapitiya	FBOPFExSp1	@	6,300.00
Wathurawila	BOPFSp		2,250.00	DUSTS			
Katandola	BOPFSp		2,250.00	Glentilt	DUST1		1,850.00
New Deniyaya	BOPFSp	(a)	2,100.00	Ceciliyan CTC	PDUST	@	1,700.00
Thundola Ella	BOPFSp	<u> </u>	2,100.00	-			,
Sithaka	FBOP		3,150.00	OFF GRADES Wanarajah	ECS/ECS1	@	1,500.00
Pothotuwa	FBOP	<u>@</u>	2,750.00	wanarajan Holyrood	FGS/FGS1 FGS/FGS1	@ @	1,500.00
Mulatiyana Hills	FBOP		2,750.00	Albion	FGS/FGS1 FGS/FGS1	ω	1,500.00
Sithaka	FBOP1		3,550.00	Hingalgoda CTC	PFGS		1,550.00
Gunawardana	FBOPF		2,850.00	New Mahendra	BM		1,600.00
Sithaka	FBOPF		2,800.00	Hidellana	BP		1,850.00
Kosgahadola Ella Pothotuwa	FBOPF	@	2,700.00	Chandrika Estate	BOP1A		1,950.00
Stream Line	FBOPF1 FBOPF1	@	2,450.00 2,450.00				
		wo.l 4	,	* All Time - D 1 P '	oo * E 1 A 11 T'	Des.	Dulas
w Sold by Fo	ines & waiker lea B	TUKETS (I	vi) Lta/ *	*All Time Record Pri	ice " Equal All 11me	- Necord	1 1100
FORR	ES & WALKER TEA	RROK	FRS (PVT	TITE SALE OF - 177	TH/18TH IANIIAD	V 2023	

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	QI	UANTITY SOLD DURING THE PERIOD 09TH - 14TH JANUARY 2023		
	<u>2023</u>	07111 - 14111 JANUARI 2023		<u>2022</u>
WEEKLY	TODATE		WEEKLY	TODATE
		PRIVATE SALES		
116,949	247,195		111,813	204,546
		PUBLIC AUCTION		
4,603,779	9,184,322		4,553,350	9,018,604
		FORWARD CONTRACTS		
63,240	111,240		43,740	50,460
		DIRECT SALES		
NIL	NIL		NIL	NIL
		TOTAL		
4,783,968	9,542,757		4,708,903	9,273,610
, ,	, ,	BMF EXCLUDED FROM PRIVATE SALE	, ,	, ,
33,656	91,900		148,870	457,106
,	,		,	,

PUBLIC AUCTION / GROSS SALE AVERAGES

SALE NO: 2

SALE OF: 10TH/11TH JANUARY 2023

			2023				<u>2022</u>				<u>2021</u>	
	WEEL	KLY	TODATE		WEEKLY		TOD	ATE	WEE	KLY	TOD	ATE
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
Uva High Grown	1288.87	3.58	1275.04	3.51	615.03	3.10	609.82	3.03	584.82	3.11	582.30	3.14
Western High Grown	1509.15	4.19	1512.37	4.16	714.92	3.60	708.98	3.53	638.98	3.40	640.99	3.45
CTC High Grown	1241.76	3.45	1258.51	3.46	606.27	3.05	604.84	3.01	576.38	3.07	585.15	3.15
High Grown (Summary)	1451.16	4.03	1444.66	3.98	678.87	3.42	672.40	3.34	624.25	3.32	625.65	3.37
Uva Medium Grown	1306.17	3.63	1293.63	3.56	633.94	3.19	623.96	3.10	603.83	3.21	602.13	3.25
Western Medium Grown	1257.48	3.49	1250.68	3.44	603.65	3.04	578.71	2.88	583.04	3.10	582.54	3.14
CTC Medium Grown	1136.93	3.16	1123.49	3.09	523.60	2.64	516.86	2.57	558.60	2.97	565.88	3.05
Medium Grown (Summary)	1271.85	3.53	1263.76	3.48	614.39	3.10	595.02	2.96	589.54	3.14	588.43	3.17
Orthodox Low Grown	1623.84	4.51	1596.47	4.40	747.32	3.76	722.73	3.59	680.30	3.62	680.87	3.67
CTC Low Grown	1119.06	3.11	1098.44	3.02	499.93	2.52	509.45	2.53	549.94	2.92	560.41	3.02
Low Grown(Summary)	1595.52	4.43	1567.35	4.32	729.10	3.67	707.14	3.52	671.02	3.57	672.48	3.62
Total	1519.86	4.22	1497.00	4.12	701.18	3.53	681.97	3.39	647.49	3.44	648.48	3.50

Source: Oanda Exchange Rates

Source: MSL - Averages

QUA	NTITY	SOLD A	ND THE	AVER	RAGE PR	ICE PE	R AUC	TION	
<u>2023</u>			<u>2022</u>			<u>2021</u>			
SALE DATE	QTY <u>M/KG</u>	AV/PRICE RS	Approx US\$ Equivalent	QTY <u>M/KG</u>	AV/PRICE RS	Approx <u>US\$</u> <u>Equivalent</u>	QTY <u>M/KG</u>	AV/PRICE RS	Approx <u>US\$</u> Equivalent
04TH JAN 2023	4.58	1474.02	4.09	4.46	662.27	3.34	5.83	649.49	3.46
11TH JAN 2023	4.60	1519.86	4.22	4.55	701.16	3.53	6.07	647.49	3.44

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE AS AT 18TH JANUARY 2023

YEAR	US.DOL	STG.PD	YEN	EURO
2023	360.41	440.57	2.74	386.59
2022	198.50	269.81	1.72	226.14
2021	190.89	260.42	1.83	231.19

SRI LANKA RUPEE APPROX. PER UNIT OF CURRENCY

Source: Central Bank of Sri Lanka / Buying Rates

CROP AND WEATHER

For the period 09 - 15 January 2023

Western/Nuwara Eliya Regions

Bright weather conditions were reported in both regions throughout the week. The Department of Meteorology expects evening showers in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Region

Both regions reported clear mornings and windy conditions in the evening throughout the week. Evening showers are expected in the Uva Region in the week ahead according to the Department of Meteorology.

Low Growns

The Low Grown Region reported sunny weather throughout the week. According to the Department of Meteorology, evening showers are expected in the Ruhuna and Sabaragamuwa regions in the week ahead.

Crop Intake

The Western Region reported a decline, whilst the Nuwara Eliya, Uva, Udapussellawa and Low Grown regions generally maintained the crop intake.

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SRI LANKA TEA EXPORTS

<u>DESCRIPTION</u>	QUANTITY (kgs)	<u>VALUE</u> <u>Rs.</u>	APPROX.AV.UNIT FOB VALUE PER kg.Rs/Cts
DECEMBER 2022	(3-5-2)		
Tea In Bulk	8,996,000	15,827,106,873.00	1,759.35
Tea In Packets	7,977,305	15,341,611,942.00	1,923.16
Tea In Bags	1,674,238	5,280,826,825.00	3,154.17
Instant Tea	363,079	1,092,752,212.00	3,009.68
Green Tea	293,815	1,424,547,100.00	4,848.45
TOTAL	19,304,438	38,966,844,952.00	2,018.54
DECEMBER 2021			
Tea In Bulk	10,502,656	8,051,301,194.00	766.60
Tea In Packets	10,605,319	8,929,305,018.00	841.96
Tea In Bags	2,370,606	3,894,426,595.00	1,642.80
Instant Tea	302,343	491,453,996.00	1,625.48
Green Tea	387,368	914,040,039.00	2,359.62
TOTAL	24,168,292	22,280,526,842.00	921.89
JANUARY/DECEMBER 2022			
Tea In Bulk	110,453,155	159,452,414,827.00	1,443.62
Tea In Packets	110,765,008	168,264,659,177.00	1,519.11
Tea In Bags	21,673,530	58,784,201,450.00	2,712.26
Instant Tea	3,076,648	8,126,490,453.00	2,641.35
Green Tea	4,222,998	16,464,266,236.00	3,898.72
TOTAL	250,191,340	411,092,032,143.00	1,643.11
LANUA DV/DECEMBED 2021			
JANUARY/DECEMBER 2021 Tea In Bulk	125,387,901	97,703,961,065.00	779.21
Tea In Packets	123,387,901	110,393,095,079.00	860.14
		39,618,585,739.00	
Tea In Bags Instant Tea	24,665,247	5,246,684,403.00	1,606.25
Green Tea	3,031,600 4,587,516	10,391,116,373.00	1,730.67 2,265.09
TOTAL	286,016,083	263,353,442,659.00	920.76

Source : Sri Lanka Customs Statistical Dept.

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MAJOR IMPORTERD OF SRI LANKA JANUARY/DECEMBER 2022/2021

		BAGS	TEA	TEA	2022	2021
5,610,683	37,308,638	292,560		34,043	43,245,924	42,455,264
19,891,719	3,745,979	617,228	439	477,822	24,733,188	27,356,852
14,663,111	7,366,967	210,589	878	336,910	22,578,454	23,149,090
3,156,089	12,298,234	124,740		16,005	15,595,068	29,741,561
6,707,148	6,191,735	141,697		19,249	13,059,829	15,833,588
11,570,097	510,897	4,414		6,479	12,091,887	10,591,096
	10,781,692	20,621		398,205	11,200,519	12,339,651
9,329,706	1,475,872	191,870	72,129	59,304	11,128,882	14,237,226
3,974,749	2,258,010	215,432	33,600	91,125	6,572,916	6,402,796
5,425,235	257,819	756,630	671	73,167	6,513,522	8,834,921
2,728,929	1,997,987	1,041,619	97,379	587,122	6,453,037	5,975,385
1,117,805	3,181,740	1,826,933	10,611	133,481	6,270,569	6,533,339
453,625	4,822,041	873,759		4,092	6,153,518	7,779,229
4,814,171	283,534	798,889	703	7,359	5,904,655	6,595,487
4,158,511	565,829	94,401	34,230	104,933	4,957,905	4,893,092
16,200	2,022,084	1,870,726		21,711	3,930,721	5,223,724
3,106,546	606,494	98,794	3	5,208	3,817,046	4,503,441
1,259,571	490,590	1,507,028		121,132	3,378,321	3,349,410
194,185	2,581,173	107,784	117	13,919	2,897,178	3,532,532
	1,575	11,995	2,644,132	398	2,658,100	2,425,901
1,723,379	374,639	111,167		207,359	2,416,544	4,280,587
			15,773	115,755	2,152,197	2,253,292
·		745,645	462	229,982	2,139,572	2,562,791
		·		,		2,425,140
			, •			1,785,720
	14,663,111 3,156,089 5,707,148 11,570,097 9,329,706 3,974,749 5,425,235 2,728,929 1,117,805 1,53,625 1,814,171 16,200 3,106,546 1,259,571 194,185 1,723,379 199,716 229,837 1,263,310 381,723	14,663,111 7,366,967 3,156,089 12,298,234 5,707,148 6,191,735 11,570,097 510,897 10,781,692 3,329,706 1,475,872 3,974,749 2,258,010 5,425,235 257,819 2,728,929 1,997,987 1,117,805 3,181,740 4,814,171 283,534 4,158,511 565,829 16,200 2,022,084 3,106,546 606,494 4,259,571 490,590 194,185 2,581,173 1,575 1,723,379 374,639 199,716 469,807 229,837 933,645 1,263,310 638,536 381,723 814,311	14,663,111 7,366,967 210,589 3,156,089 12,298,234 124,740 5,707,148 6,191,735 141,697 11,570,097 510,897 4,414 10,781,692 20,621 2,329,706 1,475,872 191,870 3,974,749 2,258,010 215,432 5,425,235 257,819 756,630 2,728,929 1,997,987 1,041,619 1,117,805 3,181,740 1,826,933 4,814,171 283,534 798,889 4,158,511 565,829 94,401 16,200 2,022,084 1,870,726 3,106,546 606,494 98,794 1,259,571 490,590 1,507,028 1,94,185 2,581,173 107,784 1,575 11,995 1,723,379 374,639 111,167 199,716 469,807 1,351,145 1,263,310 638,536 52,438 381,723 814,311 733,871	14,663,111 7,366,967 210,589 878 3,156,089 12,298,234 124,740	14,663,111 7,366,967 210,589 878 336,910 3,156,089 12,298,234 124,740 16,005 5,707,148 6,191,735 141,697 19,249 11,570,097 510,897 4,414 6,479 10,781,692 20,621 398,205 9,329,706 1,475,872 191,870 72,129 59,304 3,974,749 2,258,010 215,432 33,600 91,125 5,425,235 257,819 756,630 671 73,167 2,728,929 1,997,987 1,041,619 97,379 587,122 1,117,805 3,181,740 1,826,933 10,611 133,481 4,53,625 4,822,041 873,759 4,092 4,814,171 283,534 798,889 703 7,359 4,158,511 565,829 94,401 34,230 104,933 16,200 2,022,084 1,870,726 21,711 3,106,546 606,494 98,794 3 5,208 1,255,571 490,590 1,507,028 121,132 1,99,716 469,807	14,663,111 7,366,967 210,589 878 336,910 22,578,454 3,156,089 12,298,234 124,740 16,005 15,595,068 5,707,148 6,191,735 141,697 19,249 13,059,829 11,570,097 510,897 4,414 6,479 12,091,887 10,781,692 20,621 398,205 11,200,519 2,329,706 1,475,872 191,870 72,129 59,304 11,128,882 3,974,749 2,258,010 215,432 33,600 91,125 6,572,916 5,425,235 257,819 756,630 671 73,167 6,513,522 2,728,929 1,997,987 1,041,619 97,379 587,122 6,453,037 1,117,805 3,181,740 1,826,933 10,611 133,481 6,270,569 4,814,171 283,534 798,889 703 7,359 5,904,655 4,158,511 565,829 94,401 34,230 104,933 4,957,905 16,200 2,022,084 1,870,726

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MOMBASA AUCTION

SALE OF - 16TH/ 17TH & 18TH JANUARY 2023 (SALE NO. 03)

There was reduced general demand at irregularly lower rates for the 234,650 packages (15,645,137.00 kilos) in the market with 35.53% remaining unsold.

OFFERINGS

Leaf Grades - 131.850 packages (8.637.410.00 kilos) - 35.68% unsold. Dust Grades - 76,620 packages (5,682,367.00 kilos) - 43.70% unsold. Secondary Grades- 26,180 packages (1,325,360.00 kilos) - 10.92% unsold.

Pakistan Packers, Yemen and other Middle Eastern countries maintained activity but at lower levels with reduced interest from Egyptian Packers. UK were selective while Sudan maintained selective enquiry but at lower rates. Russia, Bazaar and Afghanistan were less active with Kazakhstan and other CIS states active. Iran lent more support while Local Packers showed some participation. Somalia maintained interest at the lower end of the market.

LEAF GRADES (M2)

BP1:

Best - Met irregular interest ranging between firm to USC23 above previous rates to easier by a similar margin. Brighter - Saw easier enquiry with a further downward price adjustment of between USC15 to USC32.

Mediums - KTDA mediums met irregular absorption ranging between USC4 dearer to mostly easier by up to USC32; plantation mediums lost between USC7 to USC22.

Lower Mediums - Saw irregular activity and varied between steady to mostly easier by up to USC16 with some lines discounted by up to USC34. Plainer - Shed up to USC18 with the lowest categories about steady.

PF1·

Best - Were irregular and varied between firm to USC5 dearer to easier by up to USC16.

Brighter - Steady to USC4 above last rates but some lines shed by a similar margin.

Mediums - KTDA mediums were firm to up to USC5 dearer; plantation mediums met good but selective enquiry and ranged between firm to up to USC8 below last levels.

Lower Mediums - Were irregular and ranged between steady to USC28 dearer but a few lines lost up to USC10.

Plainer - Reduced support at irregularly easier rates with some lines shedding up to USC21.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	270 - 414	267 - 307
Good	255 - 292	266 - 284
Good Medium	255 - 285	266 - 277
Medium (KTDA)	250 - 296	244 - 271
Medium (Plantations)	170 - 260	154 - 241
Lower Medium	114 - 192	120 - 216
Plainer	107 - 148	108 - 180

DUST GRADES (M1)

PDUST:

Best - Were firm to irregularly easier by up to USC40.

Brighter - Held value where sold with many lines without bids.

Mediums - KTDA mediums were firm at reserve prices with plantation mediums steady to USC12 below previous levels.

Lower Medium - Irregularly easier by up to USC34.
Plainer - Shed up to USC24 but selected invoices advanced by USC18 and USC32.

DUST1:

Best - Firm to USC13 below last prices.

Brighter - Steady to easier by USC3.

Mediums - Most KTDA mediums were neglected with only a few lines absorbed at the price limit. Plantation mediums were easier by up to USC24.

Lower Medium - Lost up to USC28.

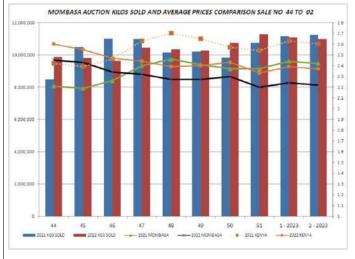
Plainer - Eased by up to USC25.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	270 - 290	270 - 291
Good	270 - 288	270
Good Medium	270 - 272	270 - 271
Medium (KTDA)	258 - 268	245 - 262
Medium (Plantations)	220 - 256	190 - 222
Lower Medium	120 - 228	125 - 190
Plainer	103 - 186	100 - 154

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs eased while PFs were irregular but on balance lower. Clean well sorted coloury Fannings eased with similar DUSTs about steady. Other Fannings irregularly shed value with DUSTs discounted. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/ FNGS	DUST/ DUST2	BMF
Best / Good	230 - 250	200 - 217	134 - 192	090 - 240	096 - 110
Good Medium / Medium	-	-	135 - 170	125 - 236	-
Lower Medium	112 - 150	100 - 184	098 - 164	085 - 128	093 - 106
Plainer	102 - 128	090 - 134	088 - 136	095 - 126	086 - 096



Courtesy - Africa Tea Brokers Limited.

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BANGLADESH AUCTION

SALE OF - 16TH JANUARY 2023 (SALE NO. 37)

CTC LEAF: 55,190 packages of Current Season teas on offer met with quite a good demand.

BROKENS: A small weight of clean Brokens were quite strongly competed for and were dearer in line with quality. Medium grades were in fair demand and were slightly easier with a few withdrawals. Plain types met with very little competition and declined further with more withdrawals. BLF teas met with less withdrawals at about firm rates.

FANNINGS: A few bright Fannings on offer met with a stronger demand and were dearer with quality. Good varieties met with fair interest and were about steady. Mediums met with less interest but were a little easier with more withdrawals. Plain teas were again easier with withdrawals. BLF teas met with less withdrawals at about firm rates

CTC DUST: 12,776 packages of Current Season teas on offer met with a fair demand. Bright liquoring

Dusts sold well at Tk.5/- to Tk.10/- higher than last. Other good liquoring Dusts were around last levels Mediums also met with fair demand at Tk. 5/- to Tk. 10/- lower than last. Plain and BLF Dusts met with a fair demand with some withdrawals. Blenders were fairly active with some interest from the Loose tea buyers.

COMMENTS: A bright feature of the sale was the continued interest for good liquoring types which were keenly sought after by the Blenders. Loose tea buyers lent only some support. Plain reprints suffered heavy withdrawals and where sold registered a sharper decline in price. Dusts sold well with some withdrawals.

Our catalogue: (Sale 37) Avg: Tk 212.78, Sold 72.8 % & (Sale 36) Avg: Tk 219.62, sold 76.6 %.

	OUOTATIONS	BROKENS		FANNINGS
I⊫	Quotations	DRUKENS		FAINININGS
	Large	2.10-2.25	Best	2.20-2.45
	Medium	2.05-2.15	Good	2.15-2.20
	Small	2.05-2.15	Medium	1.96-2.05
	Plain	1.47-1.66	Plain	1.56-1.66
	BLF	1.27-1.47	BLF	1.27-1.47

Courtesy - National Brokers Limited.

MALAWI AUCTION

SALE OF - 18TH JANUARY 2023 (SALE NO. 03)

There was continued low demand for the limited quantity on offer.

BP1 were generally neglected.

PF1 were taken out as producers placed limits.

PF/PD/D1 - N/A.

 $Secondaries-Few\ lower\ end\ types\ on\ offer\ sold\ firm,\ balance\ were\ not\ supported.$

Courtesy - Tea Brokers Central Africa Limited.

KOLKATA AUCTION

SALE OF - 17TH/ 18TH & 19TH JANUARY 2023 (SALE NO. 03)

Good demand. Assums selling at irregularly easier levels following quality. WI operating . HUL operating . TCPL some enquiry. Exporters some enquiry. Based on AB's (1st session) Catalogue.

Courtesy - Associated Brokers (Pvt) Ltd., Kolkata.

GUWAHATI AUCTION

SALE OF - 18TH JANUARY 2023 (SALE NO.03)

Good demand at irregular levels following quality. Browner / plainer descriptions are at times discounted. Based on TBG's 75% sale and JT's 75% (running). WI / Internal buyers operating. Major packeteers subdued.

Courtesy - Associated Brokers (Pvt) Ltd., Guwahati.

JAKARTA / COCHIN AUCTION

The above market report details were not available at the time of printing this publication.

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CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Differ	ence +/-
		2020	2021	2022	2020	2021	2022	2020~vs	2021 vs
								2021	2022
Sri Lanka	Nov	24.8	20.06	20.24	250.2	278.96	231.87	28.8	-47.09
Bangladesh	Nov	10.50	10.24	10.84	79.43	89.57	86.05	10.14	-3.52
North India	Nov	127.6	104.1	111.6	981.9	1057.1	1062.4	75.2	-5.3
South India	Nov	21.4	16.7	21.2	201.6	220.0	215.6	18.4	-4.4
Malawi	Oct	2.12	2.93	2.11	38.5	45.39	41.44	6.89	-3.95
Кепуа	Sep	38.5	33.6	35.9	376.8	342.4	340.1	-34.4	-2.3

<u>CATALOGUES</u>

SALE NO. 05 SCHEDULED FOR 30TH/31ST JANUARY 2023

The Ex-Estate catalogue closed on 12th January 2023, excluding violations. The Main sale catalogues too closed on 12th January 2023, excluding violations.

SALE NO. 06 SCHEDULED FOR 07TH/ 08TH FEBRUARY 2023

The Ex-Estate and Main sale catalogues are scheduled to close on 19th January 2023.

SALE NO. 07 SCHEDULED FOR 14TH/15TH FEBRUARY 2023

The Ex-Estate and Main sale catalogues are scheduled to close on 26th January 2023.

The details of teas awaiting sale are given on the last page of this report.

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DETAILS OF TEAS AWAITING SALE

SALE NO: 4 SCHEDULED FOR 24TH/ 25TH JANUARY 2023

	LOT	QUANTITY kgs	LOW GROWN (CATALOGU	ES		
Ex Estate	822	942,777	Leafy	Closed on	05/01/2023	Violations Excluded	
High & Medium	1,573	712,893	Semi Leafy	Closed on	05/01/2023	Violations Excluded	
Leafy	2,093	867,881	Tippy	Closed on	05/01/2023	Violations Excluded	
Semi Leafy	1,641	762,303					
Tippy	2,508	1,369,959	OTHER MAIN SALE CATALOGUES				
Premium Flowery	499	86,667	High & Medium	Closed on	05/01/2023	Violations Excluded	
Off Grades	2,624	1,407,084	Dust	Closed on	05/01/2023	Violations Excluded	
	,		Premium Flowery	Closed on	05/01/2023	Violations Excluded	
Dust	611	610,420	Off Grades	Closed on	05/01/2023	Violations Excluded	
TOTAL	12,371	6,759,984	BOP1A	Closed on	05/01/2023	Violations Excluded	
Re-print	424	216,298	Ex Estate	Closed on	05/01/2023	Violations Excluded	

No of Pkgs : 177,523

CTC : 10,710 Pkgs - 586,904 kgs

SALE NO. 4 - SALE OF 25TH/26TH JANUARY 2022 BUYERS' PROMPT : 31/01/2023 Re-print Lots : 42 DUTERS' PROMPT
SELLERS' PROMPT : 01/02/2023 Lots : 12,320

Quantity : 6,953,824 kgs **Re-print Quantity** : 30,174 kgs

SALE NO: 5 SCHEDULED FOR 30TH/ 31ST JANUARY 2023

	<u>LOT</u>	QUANTITY kgs	LOW GROWN CA	TALOGUES
Ex Estate	689	745,187	Leafy	Closed on 12/01/2023 Violations Excluded
High & Medium	1,209	496,164	Semi Leafy	Closed on 12/01/2023 Violations Excluded
Leafy	1,787	661,581	Tippy	Closed on 12/01/2023 Violations Excluded
Semi Leafy	1,367	584,852		
Tippy	2,051	1,040,350	OTHER MAIN SA	<u>LE CATALOGUES</u>
Premium Flowery	461	74,682	High & Medium	Closed on 12/01/2023 Violations Excluded
Off Grades	2,005	1,008,892	Dust	Closed on 12/01/2023 Violations Excluded
	,	, ,	Premium Flowery	Closed on 12/01/2023 Violations Excluded
Dust	453	421,637	Off Grades	Closed on 12/01/2023 Violations Excluded
TOTAL	10,022	5,033,345	BOP1A	Closed on 12/01/2023 Violations Excluded
Re-print	485	233,430	Ex Estate	Closed on 12/01/2023 Violations Excluded

No of Pkgs : 131,308

: 7,805 Pkgs - 429,259 kgs CTC

 SALE NO. 5 - SALE OF 31ST JANUARY/ 01ST FEBRUARY 2022
 BUYERS' PROMPT
 : 06/02/2023

 Lots
 : 11,880
 Re-print Lots
 : 588
 SELLERS' PROMPT
 : 07/02/2023
 Quantity :6.642 :1

: 6,642,495 kgs **Re-print Quantity** : 294,138 kgs

SALE NO: 4 SCHEDULED FOR 24TH/ 25TH JANUARY 2023

	ORDER OF SALE		Approximate Selling Time of F&W Catalogues		
EX ESTATE	<u>LG Large Lea</u> <u>Leafy/LG Sma</u> Leaf/BOPIA/P	High & Medium/Off Grade/Dust	24TH JANUARY 2023 Semi Leafy Teas		
MB	JK	MB	Leafy Teas	01.30pm	
LC JK	LC EB	LC AS	Main Sale- High & Medium	01.30pm	
AS BC	MB BC	BC CTB	Tippy Teas	02.30pm	
FW CTB	FW CTB	JK EB	25TH JANUARY 2023 BOP1A	09.00am	
EB	AS	FW	Premium Flowery	09.30am	
			Ex-Estate	10.15pm	
FW - Forbes & Wa	alker Tea Brokers (Pvt) Ltd	AS - Asia Siyaka Commodities PLC	Dust	02.00pm	
JK - John Keells PLC		MB - Mercantile Produce Brokers (Pvt)Ltd	Off Grades	04.30pm	
BC - Bartleet Prod	duce Marketing (Pvt) Ltd	LC - Lanka Commodity Brokers (Pvt) Ltd			
EB - Eastern Brok	ers Ltd	CTB - Ceylon Tea Brokers PLC			